

Ref: PNBHFL/NSE/Debt/FY24/06

April 28, 2023

National Stock Exchange of India Limited,
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

Dear Sir

In accordance with captioned subject, please find below disclosure in the prescribed format (Annex XIV-B) for the year ended March 31, 2023:

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE572E09205 (Series-XV)	16-May-2013	06-Jun-2013	6000	First Issue	National Stock Exchange of India Limited
2.	INE572E09239 (Series -XVII-B)	31-Jan-2014	18-Feb-2014	3000	First Issue	
3.	INE572E09262 (Tier -II -Series -III)	24-Nov-2014	05-Dec-2014	2000	First Issue	
4.	INE572E09320 (Tier -II -Series -IV)	18-Jan-2016	03-Feb-2016	2100	First Issue	
5.	INE572E09346 (Tier -II -Series -V)	28-Apr-2016	11-May-2016	2900	First Issue	
6.	INE572E09387 (Tier -II -Series -VI)	26-Jul-2016	08-Aug-2016	4990	First Issue	

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CIN: L65922DL1988PLC033856

7.	INE572E09627 (Tier -II -Series -VII)	07-Jan-2019	22-Jan-2019	247	First Issue
8.	INE572E09627 (Tier -II -Series -VIII)	24-Jan-2019	04-Feb-2019	150	Re-issue
9.	INE572E07068 (Series -LI)	07-Nov-2019	21-Nov-2019	25000	First Issue
10.	INE572E07076 (Series -LV)	25-Jun-2021	30-June-2021	1300	First Issue
11.	INE572E07084 (Series -LVI)	27-Sep-2021	30-Sep-2021	3250	First Issue
12.	INE572E07092 (Series-LVII)	17-Apr-2023	20-03-2023	15000	First Issue

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Link
1.	INE572E09205 (Series-XV)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
2.	INE572E09239 (Series -XVII-B)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
3.	INE572E09262 (Tier -II -Series -III)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
4.	INE572E09320 (Tier -II -Series -IV)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
5.	INE572E09346 (Tier -II -Series -V)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
6.	INE572E09387 (Tier -II -Series -VI)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
7.	INE572E09627 (Tier -II -Series -VII)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited

8.	INE572E09627 (Tier -II -Series -VIII)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
9.	INE572E07068 (Series -LI)	https://archives.nseindia.com/content/circulars/CML42701.pdf
10.	INE572E07076 (Series -LV)	https://archives.nseindia.com/content/circulars/CML48794.pdf
11.	INE572E07084 (Series -LVI)	https://archives.nseindia.com/content/circulars/CML49788.pdf
12.	INE572E07092 (Series-LVII)	https://archives.nseindia.com/content/circulars/CML56051.pdf

3. Details of record date:

The details of record dates fixed by the Company during FY 2022-23 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE572E09205 (Series-XV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E09239 (Series -XVII-B)	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023
INE572E09262 (Tier -II -Series -III)	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023

INE572E09320 (Tier -II -Series -IV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	Verified	17-04-2023
INE572E09346 (Tier -II -Series -V)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	Verified	17-04-2023
INE572E09387 (Tier -II -Series -VI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	Verified	17-04-2023
INE572E09627 (Tier -II -Series -VII)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E09627 (Tier -II -Series -VIII)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E07068 (Series -LI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
INE572E07076 (Series -LV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	Verified	17-04-2023
INE572E07084 (Series -LVI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
INE572E07092 (Series-LVII)	CRISIL	AA	Stable	New	27-02-2023	Verified	13-03-2023
	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE572E09205 (Series-XV)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	CRISIL	AA	Negative	Reaffirm	30-04-2021	Verified	30-04-2021
INE572E09239 (Series -XVII-B)	CRISIL	AA	Negative	Reaffirm	30-04-2021	Verified	30-04-2021
	ICRA	AA	Stable	Reaffirm	12-04-2022	Verified	12-04-2022
INE572E09262 (Tier -II -Series - III)	CRISIL	AA	Negative	Reaffirm	30-04-2021	Verified	30-04-2021
	ICRA	AA	Stable	Reaffirm	12-04-2022	Verified	12-04-2022
INE572E09320 (Tier -II -Series - IV)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	India Ratings	AA	Negative	Reaffirm	01-03-2022	Verified	05-03-2022
INE572E09346 (Tier -II -Series - V)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	India Ratings	AA	Negative	Reaffirm	01-03-2022	Verified	05-03-2022
INE572E09387 (Tier -II -Series - VI)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	India Ratings	AA	Negative	Reaffirm	01-03-2022	Verified	05-03-2022
INE572E09627 (Tier -II -Series - VII)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	CRISIL	AA	Negative	Reaffirm	30-04-2021	Verified	30-04-2021
INE572E09627 (Tier -II -Series - VIII)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	CRISIL	AA	Negative	Reaffirm	30-04-2021	Verified	30-04-2021
INE572E07068	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021

(Series -LI)							
INE572E07076 (Series -LV)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
	India Ratings	AA	Negative	Reaffirm	01-03-2022	Verified	05-03-2022
INE572E07084 (Series -LVI)	CARE	AA	Stable	Reaffirm	02-07-2021	Verified	03-07-2021
INE572E07092 (Series-LVII)	ICRA	AA	Stable	New	06-03-2023	Verified	21-03-2023

5. Payment Status:

The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/ delays in servicing of NCDs issued by the Company during the FY 2022-23.

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance